



ALTA PACIFIC MORTGAGE INVESTMENT CORP.

Alta Pacific Mortgage Investment Corp. (MIC) is Western Canada's most secure private mortgage fund. Our fund is the right investment for Canadian investors looking for alternatives to traditional investments while achieving capital security and consistent performance.

KEY FEATURES

» Real Estate Security	Investor capital is secured by Canadian Real Estate
» RRSP/RRIP	Shares are eligible for most registered plans
» Superior Returns	Target 8-11% return per annum
» Regular Income	Receive monthly cash dividends or re-invest returns
» Diversification	Diversified portfolio of mortgages loans
» Non-taxable MIC	100% of net income is distributed to investors
» Minimum Initial Subscription Amount	\$10,000

Vancouver Office

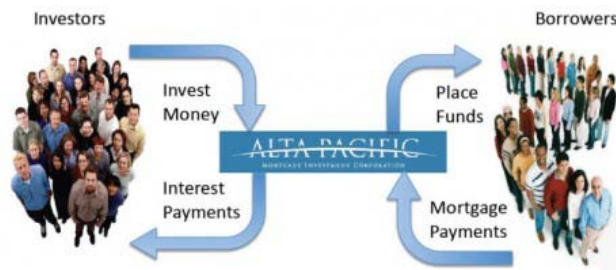
306 Water Street
Vancouver BC V6B 1B6
778-328-7401

Edmonton Office

301, 10324 82nd Ave
Edmonton AB T6E 1Z8
780-436-7909

MORTGAGE POOL

Investors' capital is used to fund mortgages – mortgages secured by Canadian residential and commercial properties. By their nature, mortgages generate a yield through interest charged borrowers. As opposed to many other real estate investments where future value is forecasted or assumed, MICs generate monthly cash flow through interest payments made by borrowers. The Canadian Income Tax Act requires that 100% of a MIC's annual net income generated through interest and fees be distributed to its shareholders in the form of a dividend.



www.altapacificmortgages.com