



## Mortgage Request

Broker Name: \_\_\_\_\_

Broker Phone Number: \_\_\_\_\_

Broker Email: \_\_\_\_\_

Mortgage position for this request:    1<sup>st</sup>       2<sup>nd</sup>       3<sup>rd</sup>

Amount Desired by Borrower: \_\_\_\_\_

Borrower's annual interest rate threshold: \_\_\_\_\_

Referring Broker Fee: \_\_\_\_

Description of borrower's financial situation:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Description of borrower's need for funds:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Description of borrower's exit strategy:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Summarize the property/properties securing loan:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Preferred Closing Date:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**\*\*Please include Credit App, Current Appraisal, And Current Bureau**

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### Confidential

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