



MIC Fast Facts

- 380 investors (100% Canadian)
- 46.1% investors choose 8% per annum (pa) monthly dividend
- 53.9% investors choose to re-invest dividends
- 72% investing with registered funds (RRSP); 28% with open funds
- Corporate year end is June 30
- Target loan-to-value (LTV) for fund - 65%
- Current LTV for fund - 54.86%
- Average LTV residential - 61.36%
- Average LTV commercial - 35.58%
- 1st mortgages - 45.45%
- 2nd mortgages - 54.55%
- 3rd mortgages - 0%
- Residential mortgages - 80.06%*
- Commercial mortgages - 19.94%*
- BC mortgages - 16.17%
- Alberta mortgages - 76.66%
- Saskatchewan mortgages - 7.17%
- Mortgages in foreclosure - 1
- Foreclosure as a percentage of assets under management - 0.81%
- On track for 8-11% annual target return to investors in 11/12 - Yes

As of October 03, 2011. Loan to Value (LTV) percentages are based on independent third party appraisals performed in a reasonable time period prior to funding. Alta Pacific MIC does not currently hold mortgages with greater than 12 month terms. Appraisals are less than one year old and therefore the fund manager remains confident in the LTV stated

* Alta Pacific's residential / commercial mortgage balance is targeted at 50% residential / 50% commercial. Due to the nature of mortgages maturing on a month by month basis, this balance varies throughout the year.

Alta Pacific Mortgage Investment Corp (Alta Pacific) announces a return of 11.65% p.a. to its Class B shareholders.

Alta Pacific is pleased to announce the fund's yield for the year ending June 30 2011. Alta Pacific MIC exceeded its target of 8-11% and delivered 11.65% per annum to its Class B shareholders.

To Shareholders: The directors and managing partners of Alta Pacific appreciate each shareholder for their continued support and confidence in the fund. The Alta Pacific team is proud to work day to day in pursuit of consistent returns to our shareholders. With a corporate year end of June 30, the fund's year runs from July 1 to June 30. The 2010/2011 year was an exciting one as the fund saw solid growth; adding more than 230 new shareholders. As the first quarter of the 2012 year (July – Sep '11) comes to a close, we are on track to exceed 2011's growth and we're confident in another strong year of performance.



As an Alta Pacific shareholder, you are reading this newsletter with one of four below in hand;

- A dividend cheque (the 13th dividend top up if you chose the 8% p.a. monthly dividend option)
- A dividend cheque for the full 11.65% (if you chose to receive full cash dividend once per year)
- A newly issued share certificate (if you chose to re-invest your dividends)
- A statement showing your account balance in your registered fund account (either at Olympia Trust Company or Canadian Western Trust); including a copy of the share certificate or cheque that is en route to the trust company.

Total dividends paid (by cheque or shares) to shareholders in the 2011 fiscal year totaled \$665,187.00.



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778-328-7401 (Vancouver) • 780-438-3069 (Edmonton)



We are Western Canada's
Best Specialty Mortgage
Company



Our Locations

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- Fax: 604-608-5466

Alta Pacific Chilliwack

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Alta Pacific Edmonton

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T6E 1Z8

- Phone: 780-436-7909
- Fax: 780-433-1527

To Financial Advisors: Alta Pacific is proud to work with the industry's finest financial advisors and exempt market dealers. Each advisor's role in working with clients and helping them reach their financial goals allows us to stay focused on our core business; funding quality Canadian mortgage. We appreciate your continued support and look forward to another year working together.

To Mortgage Originators: As a lender, Alta Pacific relies on mortgage opportunities presented to the fund by mortgage brokers across Canada. In the last year we have communicated with thousands, receive files from hundreds, and worked closely with dozens of brokers. We value these relationships and look forward to continued success working with the broker channel. We continue to look at BC and Alberta as our preferred lending zones with a focus on urban markets. Alta Pacific's target loan to value (LTV) remains at 65% (ranging higher for quality residential mortgages and lower for unique properties or commercial loans). Balance is key to Alta Pacific's portfolio and we always maintain at least 50% of our assets in residential mortgages.

To Prospective parties: Alta Pacific remains a growth fund. All parties are invited to contact us in regards to working together. We welcome new investors, and invite financial advisors to speak to us if interested in marketing Alta Pacific MIC. We are committed to the EMD (Exempt Market Dealer) channel and comply with all regulatory changes that our industry has seen introduced in past months.

While expanding our mortgage broker channel, we welcome brokers from all organizations to speak to us regarding how Alta Pacific can help fulfill their clients lending needs.

Our 2011 audit is complete. The audited financials, along with an updated Offering Memorandum, will be posted on our website in the coming weeks. If you would like to receive a printed copy of these documents; please call, email or fax.

The calendar year for 2011 is moving quickly so we wish all a prosperous fall.



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